



Office of Financial Aid

Dear _____:

Please complete the asset section from the Free Application for Federal Student Aid (FAFSA) below. Your answers will be added to your original FAFSA application and submitted for recalculation. **DO NOT LEAVE ANY BLANKS. PUT IN A ZERO IF THAT IS THE ANSWER.**

- Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and last sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.
- Investments do not include the home you live in; the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), and prepaid tuition plans, or cash, savings, and checking accounts.
- Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

STUDENT (AND SPOUSE)

As of today, what is your (and your spouse's) total current balance of cash, savings and checking accounts? \$

As of today, what is the net worth of your (and your spouse's) investments including real estate (not your home)? Net worth means current value minus debt. \$

As of today, what is the net worth of your (and your spouse's) business and/or investment farms? Do not include a farm that a student lives on and operates. Net worth means current value minus debt. \$

FATHER/STEP-FATHER AND/OR MOTHER/STEP-MOTHER

As of today, what is your parents' total current balance of cash, savings and checking accounts? \$

As of today, what is the net worth of your parents' investments including real estate (not your home)? Net worth means current value minus debt. \$

As of today, what is the net worth of your parents' business and/or investment farms? Do not include a farm that your parents live on and operate. Net worth means current value minus debt. \$

<p>If you are the student, by signing this application you certify that you (1) will use federal and/or state student financial aid to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your school if you default on a federal student loan and, (5) will not receive a Federal Pell Grant for more than one school for the same period of time.</p>	STUDENT SIGN & DATE BELOW
<p>If you are the parent or the student, by signing this application you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include your U.S. or state income tax forms. Also, you certify that you understand that The Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies. If you sign any document related to the federal student aid programs electronically using a Personal Identification Number (PIN), you certify that you are the person identified by the PIN and have not disclosed that PIN to anyone else. If you purposely give false or misleading information, you may be fined \$20,000., sent to prison, or both.</p>	PARENT SIGN & DATE BELOW

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