



Your application was selected for review in a process called "Verification". Verification requires your school, by federal law (34CFR, Part 668) to compare the information from your application with the information provided on this form and signed copies of your 2009 federal tax returns (and your spouse's, if you are married) or other financial documents. We will compare the information on these documents and make corrections if necessary.

2010-11 Independent Verification Worksheet Federal Student Aid Programs

A. Student Information

NU ID# _____

Last Name	First Name	M.I.	Social Security Number
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B. Family Information

List the people in your **household**; include:

- ◆ yourself, and your spouse if you have one, and
- ◆ your children, if you provide more than half of their support from July 1, 2010 through June 30, 2011, even if they do not live with you, and
- ◆ other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, who will be attending college at least half-time between July 1, 2010 and June 30, 2011 and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
<i>Martha Jones</i> (example)	<i>24</i>	<i>Wife</i>	<i>City University</i>

C. Student's Tax Forms and Income Information (all applicants)

1. Check one box only. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. **If you did not keep a copy of the tax return, request an IRS tax transcript from the Internal Revenue Service or a copy from your tax preparer.** Call the IRS at: 1-800-829-1040.

- Check and attach signed tax return.
- Check if you will not file and are not required to file a 2009 U.S. Income Tax Return.

2. If you did not file and are not required to file a 2009 Federal income tax return, list below your employer(s) and any income received in 2009.

Sources (Use the W-2 form or other earnings statements.)	Amount

D. Spouse's Tax Forms and Income Information (if student is married)

1. Check one box only. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. **If your spouse did not keep a copy of the tax return, request an IRS tax transcript from the Internal Revenue Service or a copy from your tax preparer.** Call the IRS at: 1-800-829-1040.

- Check if you and your spouse did or will file a joint return.
- Check and attach signed tax return if your spouse filed a separate return.

2. If your spouse did not file and is not required to file a 2009 Federal income tax return, list below your spouse's employer(s) and any income received in 2009.

Sources (Use the W-2 form or other earnings statements.)	Amount

E. Student and/or Spouse(s)' Child Support

1. Did you or your spouse **receive** child support in 2009? _____ Yes _____ No
If "YES", list the monthly and total amount received in 2009 AND the name of the child for which the support was received.
Child support **received**\$ _____ per week X _____ weeks = \$ _____ yearly total
Support received for (list child name(s): _____

F. Student and/or Spouse(s)' Other Untaxed Income and Benefits

Fill in the amounts of untaxed income (other than child support) you and your spouse received in 2009. Please do not leave any blanks. If you/they did not receive any untaxed income for a category, place a "ZERO".

<u>Student (and spouse):</u>	<u>Calendar Year 2009</u>
\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including amounts reported on the W-2 Form in Boxes 12A through 12D, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.
\$ _____	Tax exempt interest income from IRS Form 1040 – line 8b; or 1040A – line 8b
\$ _____	Untaxed portions of pensions and IRA distributions from IRS Form 1040 – (line 15a minus 15b) plus (16a minus 16b); or 1040A – (line 11a minus 11b) plus (12a minus 12b) excluding rollovers
\$ _____	Housing, food, and other living allowances to members of the military, clergy and others (including cash payments and cash value of benefits)
\$ _____	Veteran's non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$ _____	Any other untaxed income and benefits, such as, workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$ _____	Money received or paid on your behalf (ex.: bills), not reported elsewhere on this form
\$ _____	Student (and spouse) TOTAL

G. Sign this Worksheet

By signing this worksheet, I (we) certify that all of the information reported to qualify for Federal student aid is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date

Spouse Date

Return within 14 days of receipt of this request to:

Financial Aid Office
PO Box 2010
Niagara University, NY 14109

REMINDER: Until this form and the requested verification documentation are received and reviewed, no federal aid can be disbursed and federal work-study employment allowed.

If corrections are necessary upon completion of verification, an award letter will be sent after the corrections have been made.