



Your application was selected for review in a process called "Verification". Verification requires your school, by federal law (34CFR, Part 668) to compare the information from your application with the information provided on this form and signed copies of your and your parent(s)' 2009 federal tax returns or other financial documents. We will compare the information on these documents and make corrections if necessary.

## 2010-11 Dependent Verification Worksheet Federal Student Aid Programs

**A. Student Information**

NU ID# \_\_\_\_\_

Last Name	First Name	M.I.	Social Security Number
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**B. Family Information**

List the people in your **parents' household**; include:

- ◆ yourself, and your parent(s) (including stepparent), even if you don't live with your parents, and
- ◆ your parents' other children, even if they don't live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2010 through June 30, 2011, **OR** (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- ◆ other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, **excluding your parent(s)**, who will be attending college at least half-time between July 1, 2010 and June 30, 2011 and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
<i>Missy Jones</i> (example)	<i>18</i>	<i>Sister</i>	<i>Central University</i>

**C. Student's Tax Forms and Income Information (all applicants)**

1. Check one box only. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. **If you did not keep a copy of the tax return, request an IRS tax transcript from the Internal Revenue Service or a copy from your tax preparer. Call the IRS at: 1-800-829-1040.**
  - Check and attach signed tax return.
  - Check if you will not file and are not required to file a 2009 U.S. Income Tax Return.
2. If you did not file and are not required to file a 2009 Federal income tax return, list below your employer(s) and any income received in 2009.

Sources (Use the W-2 form or other earnings statements.)	Amount

**D. Parent(s)' Tax Forms and Income Information**

1. Check one box only. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. **If your parent(s) did not keep a copy of the tax return, request an IRS tax transcript from the Internal Revenue Service or a copy from your tax preparer. Call the IRS at: 1-800-829-1040**
  - Check and attach signed tax return(s).
  - Check here if your parent(s) will not file and are not required to file a 2009 U.S. Income Tax Return.
2. If your parent(s) did not file and are not required to file a 2009 Federal income tax return, list below your parent(s) employer(s) and any income received in 2009.

Sources (Use the W-2 form or other earnings statements.)	Amount

**E. Parent(s)' Child Support**

1. Did your parent(s) receive child support in 2009?  Yes  No  
 If "YES", list the monthly amount and total received in 2009 and the name of the child for which the support was received.  
 Child support **received** .....\$ \_\_\_\_\_ per week X \_\_\_\_\_ weeks = \$ \_\_\_\_\_ yearly total  
 Support received for (list child name(s)): \_\_\_\_\_

**F. Student and/or Parent(s)' Other Untaxed Income and Benefits**  
 Fill in the amounts of untaxed income (other than child support) you and your parents received in 2009. **DO NOT leave any blanks.** If you/they did not receive any untaxed income for a category, place a **"ZERO"**.

<u>Student</u>	<u>Calendar Year 2009</u>	<u>Parent</u>
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – total of lines 28 + 32 or 1040A – line 17.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b; or 1040A – line 8b	\$
\$	Untaxed portions of pensions and IRA distributions from IRS Form 1040 – (line 15a minus 15b) <b>plus</b> (16a minus 16b); or 1040A – (line 11a minus 11b) <b>plus</b> (12a minus 12b) excluding rollovers	\$
\$	Housing, food, and other living allowances to members of the military, clergy and others (including cash payments and cash value of benefits)	\$
\$	Veteran's non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income and benefits, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money <b>received</b> or paid on your behalf (ex: bills), not reported elsewhere on this form	\$
\$	<b>Student TOTAL</b>	<b>Parent TOTAL</b> \$

**G. Sign this Worksheet**

By signing this worksheet, we certify that all of the information reported to qualify for Federal student aid is complete and correct. At least one parent must sign.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student \_\_\_\_\_ Date \_\_\_\_\_  
 Parent \_\_\_\_\_ Date \_\_\_\_\_

Return within 14 days of receipt of this request to:

Financial Aid Office  
 PO Box 2010  
 Niagara University, NY 14109

**REMINDER:** Until this form and the requested verification documentation are received and reviewed, no federal aid can be disbursed and federal work-study employment allowed.

If corrections are necessary upon completion of verification, an award letter will be sent after the corrections have been made.