



Your application was selected for review in a process called "Verification". Verification requires your school, by federal law (34CFR, Part 668) to compare the information from your application with the information provided on this form and signed copies of your and your parent(s)' 2007 federal tax returns or other financial documents. We will compare the information on these documents and make corrections if necessary.

2008-09 Dependent Verification Worksheet Federal Student Aid Programs

A. Student Information

NU ID# _____

Last Name	First Name	M.I.	Social Security Number
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B. Family Information

List the people in your **parents' household**; include:

- ◆ yourself, and your parent(s) you live with (including stepparent), and
- ◆ your parents' other children, even if they don't live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2008 through June 30, 2009, **OR** (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- ◆ other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any household member, **excluding your parent(s)**, who will be attending college at least half-time between July 1, 2008 and June 30, 2009 and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	<i>Central University</i>

C. Student's Tax Forms and Income Information (all applicants)

1. Check one box only. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. **If you did not keep a copy of the tax return, request an IRS tax transcript from the Internal Revenue Service or a copy from your tax preparer. Call the IRS at: 1-800-829-1040.**
 - Check and attach signed tax return.
 - Check if you will not file and are not required to file a 2007 U.S. Income Tax Return.
2. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and any income received in 2007.

Sources (Use the W-2 form or other earnings statements.)	Amount

D. Parent(s)' Tax Forms and Income Information

1. Check one box only. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. **If your parent(s) did not keep a copy of the tax return, request an IRS tax transcript from the Internal Revenue Service or a copy from your tax preparer. Call the IRS at: 1-800-829-1040**
 - Check and attach signed tax return(s).
 - Check here if your parent(s) will not file and are not required to file a 2007 U.S. Income Tax Return.
2. If your parent(s) did not file and are not required to file a 2007 Federal income tax return, list below your parent(s) employer(s) and any income received in 2007.

Sources (Use the W-2 form or other earnings statements.)	Amount

E. Parent(s)' Child Support

1. Did your parent(s) receive child support in 2007? Yes No
 If "YES", list the monthly amount and total received in 2007 and the name of the child for which the support was received.
 Child support received\$ _____ per week X _____ weeks = \$ _____ yearly total
 Support received for (list child name(s)): _____

F. Student and/or Parent(s)' Other Untaxed Income and Benefits

Fill in the amounts of untaxed income (other than child support) you and your parents received in 2007. **DO NOT leave any blanks.** If you/they did not receive any untaxed income for a category, place a **"ZERO"**.

<u>Student</u>	<u>Calendar Year 2007</u>	<u>Parent</u>
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – total of lines 28 + 32 or 1040A – line 17.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b; or 1040A – line 8b	\$
\$	Foreign income exclusion from IRS Form 2555 – line 45; or 2555EZ – line 18	\$
\$	Untaxed portions of pensions and IRA distributions from IRS Form 1040 – (line 15a minus 15b) plus (16a minus 16b); or 1040A – (line 11a minus 11b) plus (12a minus 12b) excluding rollovers	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17 –non-farmers only	\$
\$	Social Security payments that were not taxed for all household members (such as SSI). Report benefits paid to parents in the Parents' column and benefits paid directly to student in the student column.	\$
\$	Housing, food, and other living allowances to members of the military, clergy and others (including cash payments and cash value of benefits)	\$
\$	Veteran's non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income and benefits, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received or paid on your behalf (ex: bills), not reported elsewhere on this form	\$
\$	Student TOTAL	Parent TOTAL \$

G. Sign this Worksheet

By signing this worksheet, we certify that all of the information reported to qualify for Federal student aid is complete and correct. At least one parent must sign.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

 Student Date

 Parent Date

Return within 14 days of receipt of this request to:

**Financial Aid Office
 Niagara University, NY 14109**

REMINDER: Until this form and the requested verification documentation are received and reviewed, no federal aid (Pell, SEOG, Perkins, Stafford) can be disbursed and federal work-study employment allowed.

If corrections are necessary upon completion of verification, an award letter will be sent after the corrections have been made.